

Comments from Nikki Milevsky, First Vice-President of the Sacramento City Teachers Association (SCTA) to the Sacramento City Unified School District Board of Education, March 18, 2021.

Agenda item# 9.1

Good evening Members of the Board,

It is simply unheard of to see a district self-certify its budget as Negative when its projected budgets show its ending fund balance in the 3<sup>rd</sup> year out to be 52 million dollars (almost 4 times what is required by law.)

[REDACTED]

your approval, signs a document that testifies that “I certify that based upon the current projections this district will be unable to meet its financial obligations for the remainder of this current fiscal year or for the subsequent fiscal year.”

Did you know that the district has already paid over \$625,000 to SCOE Fiscal Services/Terri Ryland, Fortson Consulting and Jacquie Canfield since January 2019 due to Negative Certification?

You said Terri Ryland and Jacquie Canfield over \$190,000 for the first 6 months of

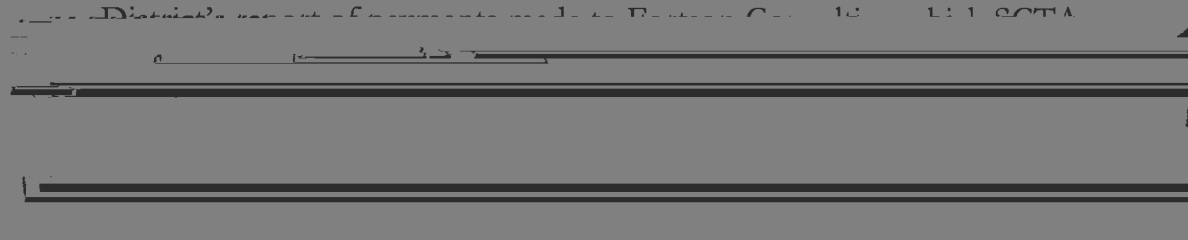
[REDACTED]

this year alone. For what? For them to help your staff present a First Interim Budget

[REDACTED]

Attached you will find:

- District's report of payments made to SCOE Financial Services/Terri Ryland which SCTA received from an RFI
- District's report of payments made to Jacquie Canfield which SCTA received from an RFI



To Name

Invoice # Invoice Date

Amt Reference # Status On Hold Batch

Final

Comment

To Name	Invoice #	Invoice Date	Amt	Reference #	Status	On Hold	Batch	Final	Comment	% OF FEE
19-00357	Paid	No	.957	2/28/201	3	SACRAMENTO	No	FISCAL ADVISOR SERVI	ES (7	% OF FEE)
19-00357	Paid	No	.011	4/29/201	3	SACRAMENTO	No	FISCAL ADVISOR SERVI	ES (7	% OF FEE)
19-00357	Paid	No	.070	6/14/201	3	SACRAMENTO	No	FISCAL ADVISOR SERVI	ES (7	% OF FEE)
19-00357	Paid	No	.081	6/25/201	3	SACRAMENTO	No	FISCAL ADVISOR SERVI	ES (7	% OF FEE)
19-00357	Paid	No	.107	7/17/201	3	SACRAMENTO	Yes	FISCAL ADVISOR SERVI	ES (7	% OF FEE)
20-00035	Paid	No	.293	11/19/201	3	SACRAMENTO	No	FISCAL ADVISOR SERVI	ES (7	% OF FEE)
20-00035	Paid	No	.293	1/28/202	3	SACRAMENTO	No	FISCAL ADVISOR SERVI	ES (7	% OF FEE)
20-00035	Paid	No	.293	1/28/202	3	SACRAMENTO	No	FISCAL ADVISOR SERVI	ES (7	% OF FEE)
20-00035	Paid	No	.333	3/3/202	3	SACRAMENTO	No	FISCAL ADVISOR SERVI	ES (7	% OF FEE)
20-00035	Paid	No	.366	4/7/202	3	SACRAMENTO	No	FISCAL ADVISOR SERVI	ES (7	% OF FEE)
20-00035	Paid	No	.392	5/5/202	3	SACRAMENTO	No	FISCAL ADVISOR SERVI	ES (7	% OF FEE)
20-00035	Paid	No	.406	5/28/202	3	SACRAMENTO	No	FISCAL ADVISOR SERVI	ES (7	% OF FEE)
20-00035	Paid	No	.466	7/30/202	3	SACRAMENTO	No	FISCAL ADVISOR SERVI	ES (7	% OF FEE)
21-00081	Paid	No	.566	11/10/202	3	SACRAMENTO	No	FISCAL ADVISOR SERVI	ES (7	% OF FEE)
21-00081	Paid	No	.565	11/6/202	3	SACRAMENTO	No	FISCAL ADVISOR SERVI	ES (7	% OF FEE)
21-00081	Paid	No	.565	11/6/202	3	SACRAMENTO	No	FISCAL ADVISOR SERVI	ES (7	% OF FEE)
21-00081	Paid	No	.576	12/2/202	3	SACRAMENTO	No	FISCAL ADVISOR SERVI	ES (7	% OF FEE)
21-00081	Paid	No	.593	1/5/202	3	SACRAMENTO	No	FISCAL ADVISOR SERVI	ES (7	% OF FEE)

Jacquie Canfield Expenditures

To Name	Invoice Date	Amt	#	Status	On Hold	Final	Comment
IAC JQUIE CANFIELD	8/15/2019	26,744.20	CS20-00074	Paid	No	No	JACQUIE CANFIELD CONSULTING - 7.1.19 - 9.30.19
IAC JQUIE CANFIELD	9/11/2019	30,863.07	CS20-00074	Paid	No	No	JACQUIE CANFIELD CONSULTING - 7.1.19 - 9.30.19
IAC JQUIE CANFIELD	9/30/2019	30,593.26	CS20-00074	Paid	No	No	JACQUIE CANFIELD CONSULTING - 7.1.19 - 9.30.19
IAC JQUIE CANFIELD	10/31/2019	6,611.10	CS20-00074	Paid	No	Yes	JACQUIE CANFIELD CONSULTING - 7.1.19 - 9.30.19
IAC JQUIE CANFIELD	11/30/2019	16,695.90	CS20-00074	Paid	No	No	JACQUIE CANFIELD CONSULTING - 7.1.19 - 9.30.19
IAC JQUIE CANFIELD	1/7/2020	17,587.06	CS20-00074	Paid	No	No	JACQUIE CANFIELD CONSULTING - NOV2019
IAC JQUIE CANFIELD	3/10/2020	4,500.00	CS20-00074	Paid	No	No	JACQUIE CANFIELD CONSULTING - 7.1.19 - 9.30.19
IAC JQUIE CANFIELD	9/30/2020	30,600.00	CS21-00115	Paid	No	No	JACQUIE CANFIELD CONSULTING - 7.1.19 - 9.30.19
IAC JQUIE CANFIELD	10/1/2020	25,200.00	CS21-00115	Paid	No	No	JACQUIE CANFIELD CONSULTING - 8.24.20 - 6.30.21
IAC JQUIE CANFIELD	11/30/2020	15,600.00	CS21-00115	Paid	No	No	JACQUIE CANFIELD CONSULTING - 8.24.20 - 6.30.21
IAC JQUIE CANFIELD	1/5/2021	4,200.00	CS21-00115	Paid	No	No	JACQUIE CANFIELD CONSULTING - 8.24.20 - 6.30.21
		242,843.62					

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Fortson Consulting

FORTSON CONSULTING	5/17/2019	38,280	No	5053	6/3/2019	ANTHEM AZ	No	FORTSON CONSULTING LLC - April 1 - June 30, 2019
FORTSON CONSULTING	6/5/2019	7,575.69	No	5053	6/5/2019	ANTHEM AZ	No	FORTSON CONSULTING LLC - April 1 - June 30, 2019
FORTSON CONSULTING	6/11/2019	33,437.76	No	5070	6/13/2019	ANTHEM AZ	No	FORTSON CONSULTING LLC - April 1 - June 30, 2019
		1,200.00	Paid					
		80,493.45						

All Three Consultants SCOE Negative Certification

Consultants

210004	7/1/2020	22,740.00
210470	8/13/2020	15,600.00
210576	9/15/2020	10,620.00
210653	10/8/2020	14,250.00
210814	11/9/2020	10,110.00
211007	12/14/2020	9,690.00
SCUSD-7	1/7/2020	17,587.06
SCUSD-8	3/10/2020	4,500.00
SCUSD-20-21-1	9/30/2020	30,600.00
SCUSD-20-21-2	10/1/2020	25,200.00
SCUSD-20-21-3	11/30/2020	15,600.00
SCUSD-20-21-4	1/5/2021	4,200.00
	to 1/1/2020	<b>180,697.06</b>

201310	7/11	9,870.00
201643	11/8/2019	38,580.00
201749	12/19/2019	9,930.00
202032	1/8/2020	6,810.00
202251	2/13/2020	8,100.00
202355	3/11/2020	13,830.00
202453	4/13/2020	8,010.00
	5/11/2020	6,540.00
SCUSD-1	7/3/2019	33,649.03
SCUSD-2	8/15/2019	26,744.20
SCUSD-3	9/11/2019	30,863.07
SCUSD-4	9/30/2019	30,593.26
SCUSD-5	10/31/2019	6,611.10
SCUSD-6	11/30/2019	16,695.90
		<b>246,826.56</b>

Consultants

1903E	5/17/2019	38,280.00
1904	6/5/2019	7,575.69
1905	6/11/2019	33,437.76
		1,200.00
191599	1/9/2019	31,140.00
191817	2/13/2019	20,250.00
192297	4/12/2019	43,950.00
192625	5/28/2019	9,930.00
192701	6/12/2019	12,390.00
		<b>198,153.45</b>

Total in 2018-19

SCUSD 2020-21 Budgets Side by Side

September	October	December	March	May	September	2021-22 First Interim Budget Sac City	Increase/Decrease from Last years Actuals to this years 1st Interim Budgets for 21-22
Original Budget	Revised 2020-21 budget	20-21 budget	2020-21 budget	2020-21 budget	2020-21 budget	2020-21 budget	
\$59,000	\$642,857,601.00	\$642,857,601.00	\$608,117,926.00	\$608,117,926.00	\$608,117,926.00	\$608,117,926.00	\$0.00
\$605,000	\$642,857,601.00	\$642,857,601.00	\$638,482,060.249,376.0	\$638,482,060.249,376.0	\$638,482,060.249,376.0	\$638,482,060.249,376.0	\$0.00
(\$5,000)			\$762,000	\$762,000	\$762,000	\$762,000	\$0.00
\$222,000	\$58,460,974.00	\$58,460,974.00	\$593,288,001,883,991.0	\$593,288,001,883,991.0	\$593,288,001,883,991.0	\$593,288,001,883,991.0	\$0.00
\$189,000	\$101,259,537.00	\$101,259,537.00	\$28,334,0058,703,098.0	\$28,334,0058,703,098.0	\$28,334,0058,703,098.0	\$28,334,0058,703,098.0	\$0.00
\$45,000	\$484,435.00	\$484,435.00	\$96,395,0076,981,518.0	\$96,395,0076,981,518.0	\$96,395,0076,981,518.0	\$96,395,0076,981,518.0	\$0.00
\$81,000			\$153,316,0067,747,514.0	\$153,316,0067,747,514.0	\$153,316,0067,747,514.0	\$153,316,0067,747,514.0	\$0.00
\$81,000			\$12,348.00	\$12,348.00	\$12,348.00	\$12,348.00	\$0.00
\$100,000			\$79,933,934.0	\$79,933,934.0	\$79,933,934.0	\$79,933,934.0	\$0.00
\$135,000			\$3,297,667.0	\$3,297,667.0	\$3,297,667.0	\$3,297,667.0	\$0.00
\$163,000			\$10,300.00	\$10,300.00	\$10,300.00	\$10,300.00	\$0.00
\$101,000			\$945,590	\$945,590	\$945,590	\$945,590	\$0.00
\$141,000			\$81,863.00	\$81,863.00	\$81,863.00	\$81,863.00	\$0.00
\$168,000	\$93,048,610.00	\$93,048,610.00	\$38,482.00	\$38,482.00	\$38,482.00	\$38,482.00	\$0.00
\$168,000	\$93,048,610.00	\$93,048,610.00	\$78,911.00	\$78,911.00	\$78,911.00	\$78,911.00	\$0.00
\$168,000	\$93,048,610.00	\$93,048,610.00	\$100,917,160.00	\$100,917,160.00	\$100,917,160.00	\$100,917,160.00	\$0.00